Human Resources Strategy For Researchers

(HRS4R)

2024 - 2027 Action Plan















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Introduction 1.

1.1. The Center

In the realm of mathematical inquiry, the late Medalist Maryam Mirzakhani remarked: "The beauty of mathematics only shows itself to more patient followers". These words encapsulate not only the ethos but also the journey of the Basque Center for Applied Mathematics (BCAM) as it continues to push the boundaries of mathematical research and its applications.

As we embark on this journey of reflection and progress, we are proud to present the annual activity report of BCAM, a reflection to our unwavering commitment to excellence and

Let's write together Mathematics for the Future ldatz ditzagun elkarrekin etorkizuneko matematikak Escribamos juntos las matemáticas del futuro ī,t) 8(x-X"(t, ī)) dī

innovation. In the past year, BCAM has achieved significant milestones, underscoring our position as a premier hub for mathematical research and collaboration.

BCAM is a research center of excellence in the field of Applied Mathematics that is part of the BERC (Basque Excellence Research Centers) network. It was created in 2008 by the Basque Government, the University of the Basque Country UPV/EHU and Ikerbasque, the Basque Foundation for Science. It also has the support of the Provincial Council of Bizkaia, Innobasque, Petronor Innovación S.L. and and more recently of the Bilbao City Council.



















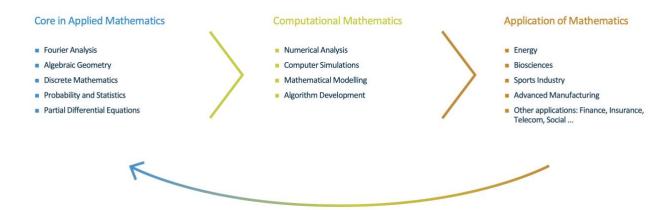






From the inception of humanity, Mathematics has always been the basis on which all natural and social sciences have been supported. Reciprocally, sciences have been the source of inspiration for most mathematical developments throughout history. In recent decades, technology has joined science in promoting Mathematics, demanding new mathematical developments capable of modelling such technology and predicting its behavior. Like the case of science, modern Mathematics is resulting in new technological advances. In BCAM, our goal is to be leaders in the discovery of the necessary Mathematics that contribute to a scientific and technological development oriented towards social welfare. That is, our goal is to write together the Mathematics of the future.

BCAM Scientific Strategy











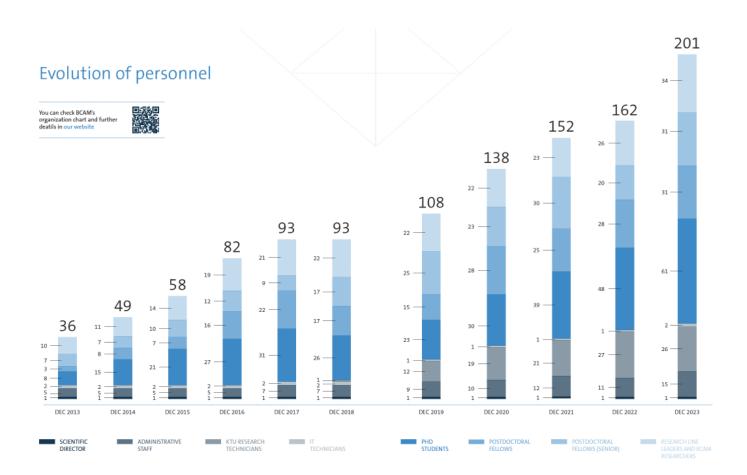


1.2. Employee Structure

Since its creation, BCAM has experienced remarkable growth, with our ranks swelling to over 200 researchers by December 2023. This expansion speaks volumes about the vitality of our institution and underscores our commitment to fostering a vibrant intellectual environment where ideas flourish and collaborations thrive.

According to the previous graphic, the employee structure is divided into the following categories:

- Research staff: 201 research staff at December 31, 2023
- Administrative staff: 17 administrative staff at December 31, 2023





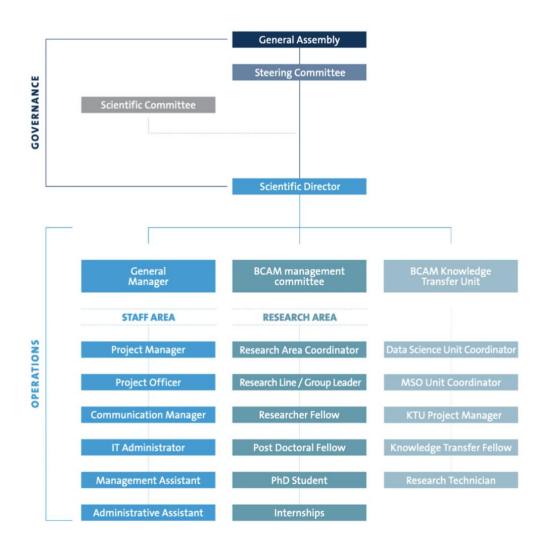








Also, BCAM's organization chart follows the following structure:









HRS4R Strategy

2.1. HRS4R Strategy timeline

Regarding the HR Logo process timeline, BCAM has achieved the following milestones:

- 2008: The BCAM Strategy for attracting talented researchers was established back in 2008 and reflects the commitment for excellence, openness, flexibility, pan-European focus, ethical awareness and ethical and human values. Below is a summary of the steps that have been taken at BCAM to further the development of the HRS4R strategy:
- 2008: BCAM signed its commitment to the 40 principles of the European Charter for Researchers sand the Code of Conduct for the Recruitment of Researchers (C&C) 2008.
- 2015: BCAM decided to go one step forward in its compromise with people management and it started the internal analysis process of "the Human Resources Strategy For Researchers (HRS4R)" promoted by the European Commission. The outcome of that process was the Internal Analysis and the Action Plan 2016.
- 2016: Before the Internal Analysis and the Action Plan 2016, BCAM was awarded the "HR Excellence in Research" logo and recognition.
- 2018: Interim assessment from the European Comission renewal of the award and the Revised Action Plan 2018-2021.
- 2022: BCAM shares the Improved action Plan for 2021-2024.
- 2023: BCAM receives a visit from the HRS4R European Committee.
- 2024 BCAM works on the elaboration of the HRS4R Internal Review document and on the implementation of the recommendations of the assessment team for the next period.











Because of the renewal process, BCAM received the site-visit based assessment, stablishing the following strengths and weaknesses:

Strengths

- The high number of international researchers is a clear indicator of talent attraction, and quality of recruitment and hosting practices.
- Innovative use of EFQM in this case. However, the perspectives of Team, Innovation, and Coherence need to be clearly linked to the HRS4R, ensuring immediate visibility, and understanding.
- Establishment of an Equality Commission, Health and Safety at work policies, and Ethics Committee (though the operational details are unclear).
- Offerings of various training programs to enhance skills.
- The English website of BCAM is excellent.
- Very good internal communication, strong involvement of the research staff (for ex. through surveys)

Weaknesses

- The HRS4R methodology and formal organizational principles are not fully implemented. There is no explicit mentioning of dedicated Steering Committee. No hyperlinks to regulations, internal procedures, internal methodologies regarding HR were introduced in the Internal Review.
- Access to career advice is limited.
- The involvement of all categories of researchers (R1-R4) in the HRS4R process is not clear.
- Weaknesses themselves are not outlined, making it unclear whether the institution is fully operational without any issues or if they choose not to disclose weaknesses or other reasons.
- The AP targets and indicators are not adequately composed. They should be clear, understandable, preferably measurable, provable, and quantifiable. Some actions are overly vague and unclear.
- The Action Plan is rather broad/vague, and the indicators should be more appropriate.
- The OTM-R Policy is not in place or at least not publicly available.
- The level of ambition of BCAM about its HR strategy for researchers is lagging a bit behind its high standing in the European research landscape and could be a bit stronger.











In summary, the general assessment concluded that, regarding the award renewal application, BCAM is for the most part, progressing with appropriate and quality actions as described in its Action Plan, but could benefit from alterations as advised through the Assessment process. Thus, minor modifications must be made moving forward.

2.2. HRS4R Working Group

To execute the implementation of the HRS4R Strategy at BCAM, the HRS4R Working group was created in 2016 with the first Action Plan and its members have been changing due to the variations in the BCAM Team. The main tasks of this team are to:

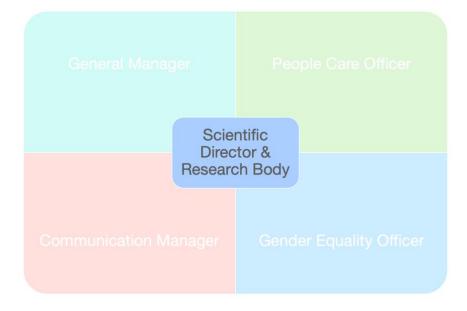
- Assess the adequation and impact of the actions
- Supervise the execution of the actions
- Be a canal of communication towards the Researchers

Currently, the group's structure is the following:

- Lorea Gómez (General Manager)
- Ana López (People Care Officer)
- Estibaliz Gutiérrez (Communication Manager)
- Oriana Elejalde (Gender Equality Officer)



Additionally, the group counts on the support of the Research Body and the Scientific Director.





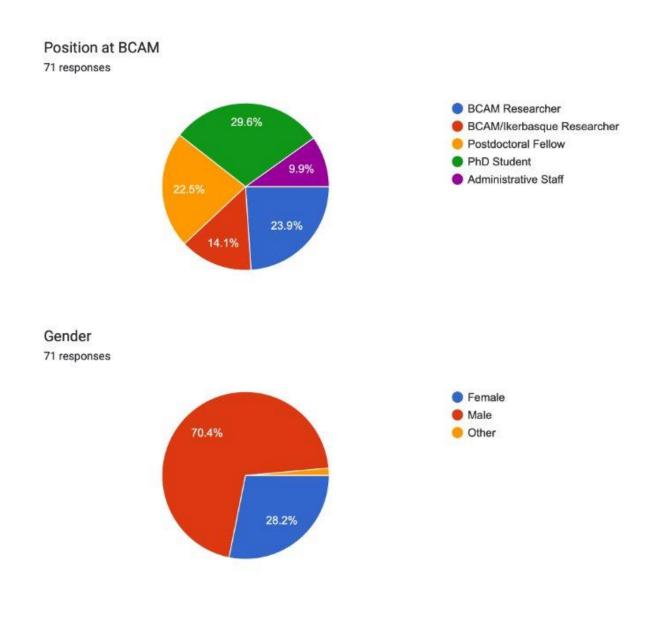




2.3. 2021-2014 Action plan, main conclusions from its evaluation

As in previous phases, the 2018-2021 action plan has developed different initiatives throughout its four years of implementation, framed in 5 strategic axes. All the initiatives together represent a compendium of all BCAM's actions in Human Resources (both strategic and operational) and include initiatives with a clear focus on the research group as well as others aimed for all employees in general.

The evaluation of the results of the Action Plan is intended to show the effects it has had on employees, as well as the areas of work on which it has been considered necessary for further action. In this regard, the participation on the survey was the following:













On the other hand, these were the obtained results:

	Principle	Score	e .
	Research Freedom	8,11	
	Ethical principles	8,45	
	Professional attitude	8,08	
	Contractual and legal obligations	7,89	7,99
	Accountability	8,16	- 1
	Good Practice in research	8,26	
	Dissemination, explotation or results	8,07	
	Public Engagement	7,76	
General Principles and	Relation with supervisors	7,48	
Requirements applicable	Supervision and managerial duties	7,63	
to Researchers	Continuing Professional Development	7,97	

Recognition of the profession Non-discrimination Research environment Working conditions Stability and permanence of employment Funding and salaries Gender balance Career development Value of mobility Access to research training and continuous development Access to career advice Intellectual Property Rights Co-authorship Supervision Teaching General Principles and Requirements applicable to Employers and Participation in decision-making bodies Recruitment	8,13 8,48 7,85 7,76 6,61 6,64 7,32 7,16 8,11 8,01 7,45 7,95 8,33 8,05 6,66 7,32 7,27 6,82 7,77	7,56
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	Recruitment (Code)	8,22	
	Selection	8,1	
	Transparency	7,67	8,05
	Judging merit	8,04	0,03
	Variations in the chronological order of CVs	8,23	
The Code of Conduct for	Recognition of mobility experience	8,51	
Recruitment: General	Recognition of qualifications	7,94	
Principles and	Seniority	8,13	
Requirements	Postdoctoral appointments	7,64	

Analyzing the survey's results, we can conclude that as a whole, BCAM has performed well in the last Survey. However, there are a few areas that need improvement. This internal review process will serve as a starting point to determine which will be the action areas for the next 4 years to come.











3. Improved action plan 2024-2027

In view of the outcome of both the internal survey and the renewal visit, BCAM will continue to work improving the Center's HRS4R Strategy. In this sense, the strategic axes will continue to be fundamentally the following five:



Ethical and professional aspects

Respect the ethical practices recognized and the essential ethical principles related to their specialties and the labor conditions of R&D careers.



Recruitment

Improve the recruitment methods and career evaluation/appraisal systems in order to create a more transparent, open, equal and internationally accepted system of recruitment.



Working conditions and social security

Develop and maintain a supportive research environment and working culture, ensuring adequate social security coverage according to their legal status.



Training

Design training and career development plans to encourage the progress of researchers at any stage of their careers.











However, we intend to deepen in each one of them, designing more specific actions adapted to the needs of each type of employee and work area, as well as considering their interests and aspirations. Having said that, the planned strategy for the upcoming period will revolve around the following actions:

